UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **July 31, 2015**

GENERAL EMPLOYMENT ENTERPRISES, INC

(Exact name of registrant as specified in its charter)

Illinois	**1-05707**	**36-6097429**
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification Number)

184 Shuman Blvd., Ste. 420, Naperville, Illinois	**60563**
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: **(630) 954-0400**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Introductory Note

As reported in a Current Report on Form 8-K filed with the Securities and Exchange Commission (the “SEC”) by General Employment Enterprises, Inc. an Illinois corporation (the “Company”) on August 4, 2015 (the “Original Form 8-K”), the Company completed the acquisition of Agile Resources, Inc., pursuant to a Stock Purchase Agreement.

This Current Report on Form 8-K/A is being filed to amend Item 9.01 of the Original Form 8-K to provide the required audited and unaudited financial statements of Agile Resources, Inc.

Item 1.01 Entry into a Material Definitive Agreement.

On July 31, 2015 General Employment Enterprises, Inc. (the "Company" entered into a Stock Purchase Agreement (the "Agile Agreement") with Tricia Dempsey ("Seller"). Pursuant to the terms of the Agile Agreement the Company acquired on July 31, 2015, 100% of the outstanding stock of Agile Resources, Inc., a Georgia corporation ("Agile"), for up to a total of approximately $4,000,000 in consideration, subject to certain adjustments [For example: if the Company elects for a 338(h)(10) election, there may be an payment made to the Seller to offset additional tax liability of Seller, to the extent an increase occurs]. The consideration shall be paid as follows:

- *Cash Payment to Seller.* At the closing, the Company paid to Seller $1,830,000 in cash which represents Two Million Dollars ($2,000,000) reduced by the amount of certain employee bonuses payable by Agile.

- *Cash Payment to Escrow Agent.* Within ten (10) Business Days, after the closing, the Company will deposit an additional Five Hundred Thousand Dollars ($500,000) with a mutually acceptable third party escrow agent as part of the purchase price for Agile (the "*Working Capital Escrow Funds*"). The Working Capital Escrow Funds will be released to Seller, or the Company or a combination of Seller and the Company based on Agile having $450,000 of net working capital at closing as defined in the Agile Agreement. [If less than $450,000, the difference is returned to the Company (remainder of escrow to be released to Seller; if more, the Company is to release the entire escrow and pay to Seller an amount equal to such excess over $450,000]

- *Earnout Payment.* Up to an additional Five Hundred Thousand Dollars ($500,000) (the "Earnout") may be paid by the Company to Seller on or before September 30, 2016, subject to the satisfaction of certain earnout provisions contained in the Agile Agreement.

- *Payment of Shares of Company Common Stock.* One Million Dollars ($1,000,000) of the purchase price will be paid in issued shares of common stock of the Company. The number of shares issued will be based on the mean average closing price of shares of the Company's common stock during the twenty (20) trading days preceding the date of the day before the closing date subject to certain adjustments in the event of stock dividends, stock combinations or stock splits. The shares of common stock issued to the Seller shall be delivered within ten (10) business days after closing. One-half of such shares of common stock will be held in escrow for an agreed period in accordance with the provisions of an escrow agreement in a form to be mutually agreed upon as soon as reasonably practicable [The shares held in escrow are intended to be used for collateral to secure certain indemnities by the Seller under the Agile Agreement, and will be available for such remedy recourse by the Buyer for approximately 18 months, unless such period is extended as provided for in the Agile Agreement or the applicable escrow agreement].

As of October 14, 2015 management estimates the final purchase price is approximately $3,507,000 after taking into account the fair market value of the shares was approximately $865,000 and an adjustments for a deficiency in the net working capital at closing.

The transaction has been unanimously approved by the board of directors of the Company and by Seller.

The Company intends to utilize a portion of the proceeds from the public offering it completed on July 27, 2014 to finance the payment of the purchase price of Agile.

Agile was founded by Seller in 2003 and provides innovative IT staffing solutions and IT consulting services ranging from legacy platforms to emerging technologies to a diversified client base across many industry verticals. Agile has a sophisticated recruiting and delivery engine and utilizes state-of-the-art technology to deliver top talent with a rapid time to market. Agile delivers CIO advisory services and IT project support resources in the areas of application architecture and delivery, enterprise operations, information lifecycle management and project management all with flexible delivery options. The staffing alternatives include the provision of contract IT professionals, contract-to-permanent and permanent placement in addition to providing IT solutions for project work including statement-of-work (SOW) engagements on a time-and-materials (T&M) basis. Agile's IT staffing solutions include providing professionals with expertise in the areas of .net, share-point, enterprise resource planning (ERP), software engineering, database support (Microsoft SQL, Oracle, Sybase & Informix), legacy systems support, data analytics, cloud migration, big data, cyber-security, health IT, network and help-desk support and mobile applications.

The assets acquired primarily consist of accounts receivable, unbilled revenue, deposit, fixed assets and other current assets.

Item 2.01 Completion of Acquisition of Disposition of Assets.

The information contained in Item 1.01 of this Form is hereby incorporated by referenced into this Item 2.01.

Item 3.02 Unregistered Sales of Equity Securities.

The information contained in Item 1.01 of this Form is hereby incorporated by referenced into this Item 3.02. The Company estimates that it will issue approximately 1,201,923 shares of common stock to Seller in connection with the acquisition of Agile. The shares issuable to Seller will not be registered under the Securities Act of 1933, as amended (the "Act"). Seller is an accredited investor. The issuance of the shares of Company common stock to Seller is exempt from the registration requirements of the Act in reliance on an exemption from registration provided by Section 4(a)(2) of the Act.

Item 9.01 Financial Statements and Exhibits.

(a) Financial Statements of Businesses Acquired. The audited financial statements for the years ended December 31, 2014 and 2013 of Agile Resources, Inc. and the Unaudited financial statements for the nine months ended June 30, 2015 and 2014 of Agile Resources, Inc.

(b) Pro Forma Financial Information.

Exhibit No.	Description
10.1	Stock Purchase Agreement dated July 31, 2015 by and between General Employment Enterprises, Inc. and Tricia Dempsey incorporated by reference to form 8-K filed on August 4, 2015.
23.1	Consent of Friedman LLP.
99.1	Press release issued by General Employment Enterprises, Inc. incorporated by reference to form 8-K filed on August 4, 2015.
99.2	Financial Statements of Businesses Acquired. In accordance with Item 9.01(a), audited financial statements for the years ended December 31, 2014 and 2013 of Agile Resources, Inc. are filed with this Current Report as Exhibit 99.2.
99.3	Unaudited Financial Statements of Businesses Acquired. In accordance with Item 9.01(a), financial statements for the nine months ended June 30, 2015 and December 31, 2014 of Agile Resources, Inc. are filed with this Current Report as Exhibit 99.3.
99.4	Pro Forma Financial Information. In accordance with Item 9.01(b), our pro forma financial statements are filed with this Current Report as Exhibit 99.3.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

GENERAL EMPLOYMENT ENTERPRISES, INC.
(Registrant)

Date: October 14, 2015

By: */s/ Andrew J. Norstrud*
Andrew J. Norstrud
Chief Financial Officer
(Principal Financial and Accounting Officer)

EXHIBIT 23.1

CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

We hereby consent to the incorporation by reference in the Registration Statement on Form S-3 (No. 333-204080) and the Registration Statement on Form S-8 (No. 333-207179), of our report dated October 14, 2015 relating to the financial statements of Agile Resources, Inc., which appears in this Current Report on Form 8-K/A of General Employment Enterprises, Inc.

/s/ Friedman LLP

October 14, 2015
Marlton, New Jersey

EXHIBIT 99.2

AGILE RESOURCES, INC.

FINANCIAL STATEMENTS

YEARS ENDED DECEMBER 31, 2014 AND 2013

AND

INDEPENDENT AUDITORS' REPORT

AGILE RESOURCES, INC.

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INDEPENDENT AUDITORS' REPORT

To the Stockholder
Of Agile Resources, Inc.

We have audited the accompanying financial statements ofAgile Resources, Inc., which comprise the balance sheets as of December 31, 2014 and 2013, and the related statements of income and retained earnings, and cash flows for the years then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluation the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Agile Resources, Inc. as of December 31, 2014 and 2013 and the results of its operations and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

/s/ Friedman LLP

Marlton. New Jersey
October 14, 2015

AGILE RESOURCES, INC.
BALANCE SHEETS

	December 31, 2014	December 31, 2013
ASSETS		
Current assets		
Cash	$ 456,329	$ 184,695
Accounts receivable, net	782,983	885,863
Prepaid expenses and other current assets	176,378	177,212
Total current assets	1,415,690	1,247,770
Property and equipment - at cost, less accumulated depreciation and amortization	322,718	440,050
Loan fees, net of accumulated amortization of $2,954 and $0 at December 31, 2014 and 2013, respectively	15,133	-
	$ 1,753,541	$ 1,687,820
LIABILITIES AND STOCKHOLDER'S EQUITY		
Current liabilities		
Line of credit	$ 473,332	$ 454,449
Accounts payable and accrued expenses	362,994	350,525
Capital leases - current portion	60,496	67,573
Deferred rent - current portion	47,241	42,824
Total current liabilities	944,063	915,371
Capital leases	61,445	121,941
Deferred rent	184,626	231,501
Total long-term liabilities	246,071	353,442
Commitments		
Stockholder's equity		
Common stock, no par value, 10,000 shares authorized and 2,000 shares issued and outstanding	500	500
Retained earnings	562,907	418,507
	563,407	419,007
	$ 1,753,541	$ 1,687,820

See notes to financial statements.

AGILE RESOURCES, INC.
STATEMENTS OF INCOME AND RETAINED EARNINGS

	Year Ended December 31,	
	2014	**2013**
Net revenues		
Contract staffing services	$ 6,311,021	$ 6,201,435
Direct hire placement services	1,400,300	1,125,365
	7,711,321	7,326,800
Cost of sales	4,661,293	4,407,906
Gross profit	3,050,028	2,918,894
Operating expenses		
General and administrative	2,543,675	2,449,629
Income from operations	506,353	469,265
Other income (expense)		
Interest expense	21,976	23,032
Net income	484,377	446,233
Retained earnings, beginning of year	418,507	175,593
Distributions	(339,977)	(203,319)
Retained earnings, end of year	$ 562,907	$ 418,507

See notes to financial statements.

AGILE RESOURCES, INC.
STATEMENTS OF CASH FLOWS

	Year Ended December 31,	
	2014	**2013**
Cash flows from operating activities		
Net income	$ 484,377	$ 446,233
Adjustments to reconcile net income to net cash provided by operating activities		
Depreciation and amortization	132,874	133,450
Changes in assets and liabilities		
Accounts receivable	102,880	(164,511)
Accounts payable and accrued expenses	12,469	(5,485)
Prepaid expenses	834	(31,579)
Deferred rent	(42,458)	(16,078)
Net cash provided by operating activities	690,976	362,030
Cash flows from investing activities		
Acquisition of property and equipment	(12,588)	(4,575)
Net cash used in investing activities	(12,588)	(4,575)
Cash flows from financing activities		
Borrowings (repayments) under line of credit, net of fees	-	(60,000)
Borrowings (repayments) under line of credit, net of fees	796	-
Payments under capital lease	(67,573)	(72,592)
Stockholder's distributions	(339,977)	(203,319)
Net cash used in financing activities	(406,754)	(335,911)
Net increase in cash	271,634	21,544
Cash, beginning of year	184,695	163,151
Cash, end of year	$ 456,329	$ 184,695
Supplemental cash flow disclosures		
Interest paid	$ 21,976	$ 23,032

See notes to financial statements.

1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Description of Business

Agile Resources, Inc., (the "Company") is incorporated in the state of Georgia. The Company provides innovative information technology ("IT") staffing solutions and IT consulting services ranging from legacy platforms to emerging technologies to a diversified client base across various industries.

Use of Estimates

Management uses estimates and assumptions in preparing financial statements. Those estimates and assumptions affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities, and the reported revenues and expenses. Actual results could differ from those estimates.

Revenue Recognition

Direct hire placement service revenues are recognized when applicants accept offers of employment, less a provision for estimated losses due to applicants not remaining employed for the Company's guarantee period. Contract staffing service revenues are recognized when services are rendered.

Refunds during the period are reflected in the statements of income as a reduction of revenue. Expected future refunds are reflected in the balance sheets as a reduction of accounts receivable and were approximately $0 as of December 31, 2014 and 2013.

Cash and Cash Equivalents

For purposes of the statements of cash flows, the Company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents.

The Company's cash balances are maintained at various banks. Balances are insured by the Federal Deposit Insurance Corporation subject to certain limitations.

Accounts Receivable

Accounts receivable are stated at the amounts management expects to collect. An allowance for doubtful accounts is recorded based on a combination of historical experience, aging analysis and information on specific accounts. Account balances are written off against the allowance after all means of collection have been exhausted and the potential for recovery is considered remote. Management has determined that no allowance is required at December 31, 2014 and 2013.

1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Property and Equipment

Property and equipment are stated at cost. Depreciation is providing using the straight-line method over estimated useful life of one to seven years. Leasehold improvements are amortized over the shorter of the useful life of the related asset or the period of the lease.

Long-Lived Assets

The Company reviews the carrying value of its long-lived assets whenever events or changes in circumstances indicate that the carrying values may no longer be appropriate. Recoverability of carrying values is assessed by estimating future net cash flows from the assets. Based on management's evaluations, no impairment charge was deemed necessary at December 31, 2014. Impairment assessment inherently involves judgment as to assumptions about expected future cash flows and the impact of market conditions on those assumptions. Future events and changing market conditions may impact management's assumptions as to sales prices, rental rates, costs, holding periods or other factors that may result in changes in the Company’s estimates of future cash flows. Although management believes the assumptions used in testing for impairment are reasonable, changes in any one of the assumptions could produce a significantly different result.

Advertising Costs

Advertising costs, which are expensed as incurred, totaled approximately $40,371 and $42,121 for the years ended December 31, 2014 and 2013, respectively.

Income Taxes

The Company has elected S Corporation status for federal income tax and Georgia corporation business tax purposes. Under these elections, the Company is not a taxpaying entity for federal and state income tax purposes and, accordingly, no provision has been made for such income taxes, except for a minimum state corporate business tax. The stockholder’s allocable share of the Company’s income or loss is reportable on her income tax returns.

Subsequent Events

These financial statements were approved by management and available for issuance on October 14, 2015. Management has evaluated subsequent events through this date.

2 - PROPERTY AND EQUIPMENT

Property and equipment consist of the following:

	December 31,	
	2014	2013
Furniture and equipment	$ 431,708	$ 437,828
Computer equipment and software	52,029	40,697
Leasehold improvements	257,855	257,855
	741,592	736,380
Less - Accumulated depreciation and amortization	418,874	296,330
	$ 322,718	$ 440,050

Depreciation expense for the years ended December 31, 2014 and 2013 was $95,051 and $101,327, respectively.

Included in property and equipment are gross assets under capital lease of $291,589 at December 31, 2014 and 2013 offset by accumulated depreciation of $174,954 and $116,636 at December 31, 2014 and 2013, respectively. Depreciation expense for assets under capital lease was $58,318 for both years ended December 31, 2014 and 2013.

3 - LINES OF CREDIT

During 2013, the Company maintained a $1,250,000 revolving line of credit with SunTrust Bank. The collateral on the line included accounts receivable and other assets as pledged by the Company. Interest was at the one month LIBOR Rate plus 3.25% per annum. The line of credit expired on March 3, 2014 and was repaid in full with the proceeds of the Fifth Third Bank line of credit. The Company had $454,449 in borrowings as of December 31, 2013.

On February 25, 2014 the Company entered into a $1,500,000 revolving line of credit with Fifth Third Bank. The line of credit is guaranteed by U.S. Small Business Administration and the shareholder of the Company and is collateralized by accounts receivable and other assets as pledged by the Company. The initial interest rate was set at 3.5% and will be adjusted every calendar quarter at Prime Rate plus .250% (3.5% at December 31, 2014). The Company had $473,332 in borrowings and approximately $620,000 of available borrowings as of December 31, 2014.

4 - RELATED PARTY TRANSACTIONS

Agile on the Green ("AOTG") is a not-for-profit entity and shares common ownership. The Company paid AOTG $0 and $5,000 in contributions during 2014 and 2013, respectively.

5 - CAPITAL LEASE OBLIGATIONS

The Company leases computer equipment and furniture under various capital leases. The agreements require monthly payments of $5,039, including interest. Future minimum lease payments are as follows:

Year Ending December 31,	
2015	$ 61,115
2016	57,005
2017	4,750
Total minimum lease payments	122,870
Less - Amount representing interest	929
Present value of minimum lease payments	121,941
Less - Current maturities	60,496
	$ 61,445

6 - LEASE COMMITMENTS

The Company's Alpharetta, Georgia facility is leased through February 28, 2019. In addition, the Company leases virtual office space in Florida through March 2015, under operating leases. Annual rent payments are exclusive of required payments for increases in real estate taxes and operating costs over base period amounts.

Total minimum future annual rentals, exclusive of real estate taxes and related costs, are approximately as follows:

Year Ending December 31,	
2015	$ 153,500
2016	156,800
2017	161,500
2018	166,300
2019	28,500
	$ 666,600

6 - LEASE COMMITMENTS (Continued)

Rent expense, including real estate taxes and related costs, for the years ended December 31, 2014 and 2013 aggregated approximately $110,026 and $105,501, respectively.

7 - RETIREMENT PLAN

The Company has a 401(k) plan for all employees who have attained the age of 21 and completed one year of service. The Company, at its discretion, may make matching contributions and/or bonus contributions. Retirement plan expense was $0 for the years ended December 31, 2014 and 2013.

8 - MAJOR CUSTOMERS

The Company had major customers in each of the years presented. A major customer is defined as one that makes up ten-percent or more of total revenues in a particular year or has an outstanding accounts receivable balance as of the year end. Net revenues for the years ended December 31, 2014 and 2013 include revenues from major customers as follows:

	December 31,	
	2014	2013
Customer A	26%	*
Customer B	13%	17%
Customer C	*	14%
Customer D	*	10%

*- Below 10% not deemed a major customer

Accounts receivable balances as of December 31, 2014 and 2013 to major customers are as follows:

	December 31,	
	2014	2013
Customer A	52%	16%
Customer B	*	14%

*- Below 10% not deemed a major customer

9 - SUBSEQUENT EVENTS

On July 31, 2015, the Company and the shareholder entered into a Stock Purchase Agreement with General Employment Enterprises (“GEE”) to sell 100% of the outstanding stock of the Company. Under the purchase method of accounting, the transaction was valued for accounting purposes at an estimated $3,507,000.

EXHIBIT 99.3

AGILE RESOURCES, INC.

FINANCIAL STATEMENTS

SIX MONTHS ENDED JUNE 30, 2015 AND 2014

DECEMBER 31, 2014

AGILE RESOURCES, INC.

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AGILE RESOURCES, INC.
BALANCE SHEETS
(unaudited)

	June 30, 2015	December 31, 2014
ASSETS		
Current assets		
Cash	$ 77,354	$ 456,329
Accounts receivable, net	1,010,991	782,983
Prepaid expenses and other current assets	191,956	176,378
Total current assets	1,280,301	1,415,690
Property and equipment - at cost, less accumulated depreciation and amortization	265,431	322,718
Other assets	13,618	15,133
	$ 1,559,350	$ 1,753,541
LIABILITIES AND STOCKHOLDER'S EQUITY		
Current liabilities		
Line of credit	$ 337,000	$ 473,332
Accounts payable and accrued expenses	483,672	362,994
Capital leases-current portion	57,884	60,496
Deferred rent-current portion	54,004	47,241
Total current liabilities	932,560	944,063
Capital leases	33,401	61,445
Deferred rent	154,066	184,626
Total long-term liabilities	187,467	246,071
Commitments		
Stockholder's equity		
Common stock, no par value, 10,000 shares authorized and 2,000 issued and outstanding	500	500
Retained earnings	438,823	562,907
	439,323	563,407
	$ 1,559,350	$ 1,753,541

See notes to financial statements.

AGILE RESOURCES, INC.
STATEMENTS OF INCOME AND RETAINED EARNINGS
(unaudited)

	Six Months Ended June 30,	
	2015	**2014**
Net revenues		
Contract staffing services	$ 3,226,625	$ 3,078,937
Direct hire placement services	552,200	818,650
	3,778,825	3,897,587
Cost of revenues	2,430,858	2,351,444
Gross profit	1,347,967	1,546,143
Operating expenses		
General and administrative	1,036,476	1,429,240
Income from operations	311,491	116,903
Other expense		
Interest and other expense	14,370	53,953
Net income	297,121	62,950
Retained earnings, beginning of year	562,907	418,507
Distributions, net	(421,205)	(182,584)
Retained earnings, end of year	$ 438,823	$ 298,873

See notes to financial statements.

AGILE RESOURCES, INC.
STATEMENTS OF CASH FLOWS
(unaudited)

	Six Months Ended June 30,	
	2015	**2014**
Cash flows from operating activities		
Net income	$ 297,121	$ 62,950
Adjustments to reconcile net income to net cash provided by operating activities		
Depreciation and amortization	60,053	64,185
Changes in assets and liabilities		
Accounts receivable	(228,008)	66,620
Accounts payable and accrued expenses	120,678	145,676
Prepaid expenses	(15,578)	56,995
Deferred rent	(23,797)	(21,229)
Net cash provided by operating activities	210,469	375,197
Cash flows from investing activities		
Acquisition of property and equipment	(950)	(12,586)
Net cash used in investing activities	(950)	(12,586)
Cash flows from financing activities		
Borrowings (repayments) under line of credit, net of fees	(136,633)	351
Payments under capital lease	(30,656)	(34,815)
Stockholder's distributions	(421,205)	(182,584)
Net cash used in financing activities	(588,494)	(217,048)
Net increase (decrease) in cash	(378,975)	145,563
Cash, beginning of year	456,329	184,695
Cash, end of year	$ 77,354	$ 330,258
Supplemental cash flow disclosures		
Interest paid	$ 5,000	$ 11,034

See notes to financial statements.

1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Description of Business

Agile Resources, Inc., (the "Company"), is incorporated in the state of Georgia. The Company provides innovative information technology ("IT") staffing solutions and IT consulting services ranging from legacy platforms to emerging technologies to a diversified client base across various industries.

Use of Estimates

Management uses estimates and assumptions in preparing financial statements. Those estimates and assumptions affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities, and the reported revenues and expenses. Actual results could differ from those estimates.

Revenue Recognition

Direct hire placement service revenues are recognized when applicants accept offers of employment, less a provision for estimated losses due to applicants not remaining employed by the Company's guarantee period. Contract staffing service revenues are recognized when services are rendered.

Refunds during the period are reflected in the statements of income as a reduction of revenue. Expected future refunds are reflected in the balance sheets as a reduction of accounts receivable and were approximately $0 as of June 30, 2015 and December 31, 2014.

Cash and Cash Equivalents

For purposes of the statement of cash flows, the Company considers all highly liquid investments with a maturity of three months or less when purchased to be cash equivalents.

The Company's cash balances are maintained at various banks. Balances are insured by the Federal Deposit Insurance Corporation subject to certain limitations.

Accounts Receivable

Accounts receivable are stated at the amounts management expects to collect. An allowance for doubtful accounts is recorded based on a combination of historical experience, aging analysis and information on specific accounts. Account balances are written off against the allowance after all means of collection have been exhausted and the potential for recovery is considered remote. Management has determined that no allowance is required at June 30, 2015 and December 31, 2014.

1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Property and Equipment

Property and equipment are stated at cost. Depreciation is providing using the straight-line method over estimated useful life of one to seven years. Leasehold improvements are amortized over the shorter of the useful life of the related asset or the period of the lease.

Long-Lived Assets

The Company reviews the carrying value of its long-lived assets whenever events or changes in circumstances indicate that the carrying values may no longer be appropriate. Recoverability of carrying values is assessed by estimating future net cash flows from the assets. Based on management's evaluations, no impairment charge was deemed necessary at June 30, 2015. Impairment assessment inherently involves judgment as to assumptions about expected future cash flows and the impact of market conditions on those assumptions. Future events and changing market conditions may impact management's assumptions as to sales prices, rental rates, costs, holding periods or other factors that may result in changes in the Company’s estimates of future cash flows. Although management believes the assumptions used in testing for impairment are reasonable, changes in any one of the assumptions could produce a significantly different result.

Advertising Costs

Advertising costs, which are expensed as incurred, totaled approximately $36,831 and $17,641 for the six months ended June 30, 2015 and 2014, respectively.

Income Taxes

The Company has elected S Corporation status for federal income tax and Georgia corporation business tax purposes. Under these elections, the Company is not a taxpaying entity for federal and state income tax purposes and, accordingly, no provision has been made for such income taxes, except for a minimum state corporate business tax. The stockholders’ allocable share of the Company’s income or loss is reportable on their income tax returns.

Subsequent Events

These financial statements were approved by management and available for issuance on October 14, 2015. Management has evaluated subsequent events through this date.

2 - PROPERTY AND EQUIPMENT

Property and equipment consist of the following:

	June 30, 2015	December 31, 2014
Furniture and equipment	$ 431,708	$ 431,708
Computer equipment and software	52,979	52,029
Leasehold improvements	257,855	257,855
	742,542	741,592
Less - Accumulated depreciation and amortization	477,111	418,874
	$ 265,431	$ 322,718

Depreciation expense for the six months ended June 30, 2015 and 2014 was $43,299 and $48,065, respectively.

Included in property and equipment are gross assets under capital lease of $291,589 at June 30, 2015 and December 31, 2014 offset by accumulated depreciation of $204,113 and $174,954 at June 30, 2015 and December 31, 2014, respectively. Depreciation expense for assets under capital lease was $29,159 for both the six months ended June 30, 2015 and 2014.

3 - LINE OF CREDIT

On February 25, 2014 the Company entered into a $1,500,000 revolving line of credit with Fifth Third Bank. The line of credit is guaranteed by U.S. Small Business Administration and the shareholder of the Company and is collateralized by accounts receivable and other assets as pledged by the Company. The initial interest rate was set at 3.5% and will be adjusted every calendar quarter at Prime Rate plus .250% (3.5% at December 31, 2014). The Company had $337,000 in borrowings as of June 30, 2015 and approximately $620,000 of available borrowings as of December 31, 2014.

4 - CAPITAL LEASE OBLIGATIONS

The Company leases computer equipment and furniture under various capital leases. The agreements require monthly payments of $5,039, including interest. Future minimum lease payments are as follows:

Year Ending June 30,	
2016	$ 58,451
2017	33,253
Total minimum lease payments	91,704
Less - Amount representing interest	419
Present value of minimum lease payments	91,285
Less - Current maturities	57,884
	$ 33,401

5 - LEASE COMMITMENTS

The Company's Alpharetta, Georgia facility is leased through February 28, 2019. Annual rent payments are exclusive of required payments for increases in real estate taxes and operating costs over base period amounts.

Total minimum future annual rentals, exclusive of real estate taxes and related costs, are approximately as follows:

Year Ending June 30,	
2016	$ 154,490
2017	159,123
2018	163,900
2019	111,856
	$ 589,369

Rent expense, including real estate taxes and related costs, for the six months ended June 30, 2015 and 2014 aggregated approximately $55,949 and $54,506, respectively.

6 - RETIREMENT PLAN

The Company has a 401(k) profit sharing plan for all employees who have attained the age of 21 and completed one year of service. The Company, at its discretion, may make matching contributions and/or bonus contributions. The Company also has a profit sharing plan covering eligible employees. Retirement plan expense for both the six months ended June 30, 2015 and 2014 was $0.

7 - MAJOR CUSTOMERS

The Company had major customers in each of the years presented. A major customer is defined as one that makes up ten-percent or more of total revenues in a particular year or has an outstanding accounts receivable balance as of the year end. Net revenues for the six months ended June 30, 2015 and 2014 include sales to major customers as follows:

	June 30,	
	2015	2014
Customer A	47%	21%
Customer B	*	15%

*- Below 10% not deemed a major customer

Accounts receivable balances as of June 30, 2015 and December 31, 2014 to major customers are as follows:

	June 30, 2015	December 31, 2014
Customer A	65%	52%

8 - SUBSEQUENT EVENTS

On July 31, 2015, the Company entered into a Stock Purchase Agreement with General Employment Enterprises ("GEE") for 100% of the outstanding stock of the Company. Under the purchase method of accounting, the transaction was valued for accounting purposes at an estimated $3,507,000.

EXHIBIT 99.4

GENERAL EMPLOYMENT ENTERPRISES, INC.
UNAUDITED PRO FORMA COMBINED FINANCIAL INFORMATION

The following unaudited pro forma combined financial information is based on the historical financial statements of General Employment Enterprises, Inc. (the "Company") and Agile Resource Inc. ("Agile"), after giving effect to the Company's acquisition of Agile. The notes to the unaudited pro forma financial information describe the reclassifications and adjustments to the financial information presented.

The unaudited pro forma combined balance sheet as of June 30, 2015 and statements of operations for the nine month period ended June 30, 2015 and the year ended September 30, 2014, are presented as if the acquisition of Agile had occurred on September 30, 2013 and were carried forward through each of the periods presented.

The allocation of the purchase price used in the unaudited pro forma combined financial information is based upon the respective fair values of the assets and liabilities of Agile as of the date on which the Agile Stock Purchase agreement was signed.

The unaudited pro forma combined financial information is not intended to represent or be indicative of the Company's consolidated results of operations or financial position that the Company would have reported had the Agile acquisition been completed as of the dates presented, and should not be taken as a representation of the Company's future consolidated results of operation or financial position.

The unaudited pro forma combined financial information should be read in conjunction with the historical consolidated financial statements and accompanying notes of the Company included in the annual report on form 10-K for the year ended September 30, 2014.

GENERAL EMPLOYMENT ENTERPRISES, INC.
UNAUDITED PRO FORMA COMBINED BALANCE SHEET
AS OF JUNE 30, 2015
(UNAUDITED)

	GENERAL EMPLOYMENT	AGILE	PROFORMA ADJUSTMENTS	PROFORMA
ASSETS				
CURRENT ASSETS:				
Cash and cash equivalents	$ 1,113	$ 77	(337)(6)	$ 853
Accounts receivable	5,625	1,011		6,636
Other current assets	503	192		695
Total current assets	7,241	1,280		8,184
Property and equipment, net	414	265		679
Goodwill	6,396	-	2,005 (4)	8,401
Intangible assets, net	3,469	-	1,200 (3)	4,669
Other assets	-	14		14
TOTAL ASSETS	$ 17,520	$ 1,559		$ 21,947
LIABILITIES AND SHAREHOLDERS' EQUITY				
CURRENT LIABILITIES:				
Short-term debt	$ 3,197	$ 337	(6) 1,805 (7)	$ 5,339
Accounts payable	547	484		1,031
Accrued compensation	1,448	-		1,448
Other current liabilities	540	112	500 (5)	1,152
Total current liabilities	5,732	933		8,970
Other long-term liabilities	-	187		187
Total long-term liabilities	-	187		187
Commitments and contingencies				
SHAREHOLDERS' EQUITY				
Preferred stock; no par value; authorized - 20,000 shares; issued and outstanding - none	8,118	-		8,118
Common stock, no-par value; authorized - 200,000 shares; issued and outstanding - 25,899 shares	16,597	439	(2) 563 (1)	17,599
(Accumulated deficit) retained earnings	(12,927)	-		(12,927)
Total shareholders' equity	11,788	439		12,790
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	$ 17,520	$ 1,559		$ 21,947

Adjustments to the Pro Forma Consolidated Balance Sheet

(1) Represents the issuance of 1,201,923 shares of common stock valued at approximately $865,000
(2) Elimination of Agile's Capital Stock and retained earnings as part of purchase accounting
(3) Represents the management estimated intangible asset as of closing date, to be verified post acquisition with full purchase price allocation
(4) Represents the management estimated goodwill as of closing date, o be verified post acquisition with full purchase price allocation
(5) Represents the expected earn out payment of $500,000
(6) Represents that payoff of the Agile line of credit at closing
(7) Represents line of credit advances paid towards the purchase

See notes to unaudited pro forma combined financial information

GENERAL EMPLOYMENT ENTERPRISES, INC.
UNAUDITED PRO FORMA COMBINED STATEMENT OF OPERATIONS
FOR THE NINE MONTHS ENDED JUNE 30, 2015
(UNAUDITED)

	GENERAL EMPLOYMENT	AGILE	PROFORMA ADJUSTMENTS	PROFORMA
NET REVENUES:				
Contract staffing services	$ 26,048	$ 4,780		$ 30,828
Direct hire placement services	4,880	816		5,696
NET REVENUES	30,928	5,596		36,524
Cost of contract services	21,488	3,564		25,052
Selling, general and administrative expenses	9,578	1,476		11,054
Amortization of intangible assets	305	-	90(a)	395
INCOME (LOSS) FROM OPERATIONS	(443)	556		23
Change in fair value of derivative liability	(2,251)			(2,251)
Interest expense	406	21		427
Loss on extinguishment of debt	(234)	-		(234)
INCOME (LOSS) FROM CONTINUING OPERATIONS BEFORE INCOME TAX PROVISION	(3,334)	535		(2,889)
Provision for income tax	-			-
INCOME (LOSS) FROM OPERATIONS	$ (3,334)	$ 535		$ (2,889)
PREFERRED STOCK DIVIDEND	(207)			(207)
NET LOSS ATTRIBUTABLE TO COMMON SHAREHOLDER	$ (3,541)	$ -		$ (3,096)
BASIC LOSS PER SHARE	(0.13)	$ -		$ (0)
DILUTED LOSS PER SHARE	(0.13)	$ -		$ (0.09)
WEIGHTED AVERAGE NUMBER OF SHARES - BASIC	28,303	-	1,202(b)	29,505
WEIGHTED AVERAGE NUMBER OF SHARES -DILUTED	28,303	-	1,202(b)	29,505

(a) Represents estimated amortization of intangible asssets related to Agile
(b) Represents additional shares issued related to the acquisition.

See notes to unaudited pro forma combined financial information.

GENERAL EMPLOYMENT ENTERPRISES, INC.
UNAUDITED PRO FORMA COMBINED STATEMENT OF OPERATIONS
FOR THE YEAR ENDED SEPTEMBER 30, 2014
(UNAUDITED)

	GENERAL EMPLOYMENT	AGILE	PROFORMA ADJUSTMENTS	PROFORMA
NET REVENUES:				
Contract staffing services	$ 32,723	$ 6,311		$ 39,034
Direct hire placement services	7,088	1,400		8,488
NET REVENUES	39,811	7,711		47,522
Cost of contract services	26,417	4,661		31,078
Selling, general and administrative expenses	13,709	2,544		16,253
Amortization of intangible assets	326	-	120(a)	446
INCOME (LOSS) FROM OPERATIONS	(641)	506		(255)
(Gain) on change in derivative liability	(47)			(47)
Interest expense	507	22		529
INCOME (LOSS) FROM CONTINUING OPERATIONS BEFORE INCOME TAX PROVISION	(1,101)	484		(737)
Provision for income tax	(24)	-		(24)
INCOME (LOSS) FROM CONTINUING OPERATIONS	$ (1,125)	$ 484		$ (761)
Loss from discontinued operations	(230)	-		(230)
NET INCOME (LOSS)	$ (1,355)	$ 484		$ (991)
BASIC AND DILUTED LOSS PER SHARE				
From continuing operations	$ (0.05)	$ -		$ (0.03)
From discontinued operations	$ (0.01)	$ -		$ (0.01)
Total net loss per share	$ (0.06)	$ -		$ (0.03)
WEIGHTED AVERAGE NUMBER OF SHARES - BASIC AND DILUTED	28,303	-	1,202(b)	29,505

(a) Represents estimated amortization of intangible assets related to Agile
(b) Represents additional shares issued related to the acquisition.

See notes to unaudited pro forma combined financial information.

GENERAL EMPLOYMENT ENTERPRISES, INC.
NOTES TO UNAUDITED PRO FORMA COMBINED FINANCIAL INFORMATION

1. BASIS OF PRO FORMA PRESENTATION

The unaudited pro forma combined balance sheet as of June 30, 2015, and the unaudited pro forma statements of operations for the nine months ended June 30, 2015 and the year ended September 30, 2014, are based on the historical financial statements of the Company and Agile after giving effect to the Company's acquisition of Agile and reclassification and adjustments described in the accompanying notes to the unaudited pro forma combined financial information.

The Company accounts for business combinations pursuant to Accounting Standards Codification ASC 805, *Business Combinations.* In accordance with ASC 805, the Company uses it best estimates and assumptions to accurately assign fair value to the assets acquired and the liabilities assumed at the acquisition date. Goodwill as of the acquisition date is measured as the excess of the purchase consideration over the fair value of the assets acquired and the liabilities assumed.

The fair values assigned to Agile's assets acquired and liabilities assumed are based on management's estimates and assumptions. The estimated fair values of these assets acquired and liabilities assumed are considered preliminary and are based on the information that was available as of the date of acquisition. The Company believes that the information provides a reasonable basis for estimating the fair values of assets acquired and liabilities assumed, but is waiting for additional information, primarily related to estimated values of current and non-current income taxes payable and deferred taxes, which are subject to change, pending the finalization of certain tax returns. The Company expects to finalize the valuation of the assets and liabilities as soon as practicable, but not later than one year from the acquisition date.

The unaudited pro forma combined financial information is not intended to represent or be indicative of the Company's consolidated results of operations or financial position that the Company would have reported had the Agile acquisition been completed as of the dates presented, and should not be taken as a representation of the Company's future consolidated results of operation or financial position.

The unaudited pro forma combined financial information should be read in conjunction with the historical consolidated financial statements and accompanying notes of the Company included in the annual report on Form 10-K for the year ended September 30, 2014.

Accounting Periods Presented

For purposes of these unaudited pro forma combined financial information, Agile's historical year end December 31, have been aligned to more closely conform to the Company's year end of September 30, as explained below. Certain pro forma adjustments were made to conform Agile's accounting policies to the Company's accounting policies as noted below.

The unaudited pro forma combined balance sheet as of June 30, 2015 and the statements of operations for the nine months ended June 30, 2015 and the year ended September 30, 2014, are presented as if the acquisition of Agile had occurred on September 30, 2013 and were carried forward through each of the periods presented.

Reclassifications

The Company reclassified certain accounts in the presentation of Agile's historical financial statements in order to conform to the Company's presentation.

2. ACQUISITION OF AGILE

On July 31, 2015 the Company entered into a Stock Purchase Agreement (the "Agile Agreement") with Tricia Dempsey ("Seller"). Pursuant to the terms of the Agile Agreement the Company acquired on July 31, 2015, 100% of the outstanding stock of Agile Resources, Inc., a Georgia corporation ("Agile"), for up to a total of approximately $4,000,000 in consideration, subject to certain adjustments [For example: if the Company elects for a 338(h)(10) election, there may be an payment made to the Seller to offset additional tax liability of Seller, to the extent an increase occurs]. The consideration shall be paid as follows:

- *Cash Payment to Seller*. At the closing, the Company paid to Seller $1,830,000 in cash which represents Two Million Dollars ($2,000,000) reduced by the amount of certain employee bonuses payable by Agile.

- *Cash Payment to Escrow Agent*. Within ten (10) Business Days, after the closing, the Company will deposit an additional Five Hundred Thousand Dollars ($500,000) with a mutually acceptable third party escrow agent as part of the purchase price for Agile (the "Working Capital Escrow Funds"). The Working Capital Escrow Funds will be released to Seller, or the Company or a combination of Seller and the Company based on Agile having $450,000 of net working capital at closing as defined in the Agile Agreement. [If less than $450,000, the difference is returned to the Company (remainder of escrow to be released to Seller; if more, the Company is to release the entire escrow and pay to Seller an amount equal to such excess over $450,000]

- *Earnout Payment.* Up to an additional Five Hundred Thousand Dollars ($500,000) (the "Earnout") may be paid by the Company to Seller on or before September 30, 2016, subject to the satisfaction of certain earnout provisions contained in the Agile Agreement.

- *Payment of Shares of Company Common Stock.* One Million Dollars ($1,000,000) of the purchase price will be paid in issued shares of common stock of the Company. The number of shares issued will be based on the mean average closing price of shares of the Company's common stock during the twenty (20) trading days preceding the date of the day before the closing date subject to certain adjustments in the event of stock dividends, stock combinations or stock splits. The shares of common stock issued to the Seller shall be delivered within ten (10) business days after closing. One-half of such shares of common stock will be held in escrow for an agreed period in accordance with the provisions of an escrow agreement in a form to be mutually agreed upon as soon as reasonably practicable [The shares held in escrow are intended to be used for collateral to secure certain indemnities by the Seller under the Agile Agreement, and will be available for such remedy recourse by the Buyer for approximately 18 months, unless such period is extended as provided for in the Agile Agreement or the applicable escrow agreement]. 1,201,923 shares of the Company stock was issued and valued at approximately

As of October 14, 2015 management estimates the final purchase price is approximately $3,507,000 after taking into account the fair market value of the shares was approximately $865,000 and an adjustments for a deficiency in the net working capital at closing.

The transaction has been unanimously approved by the board of directors of the Company and by Seller.

The Company intends to utilize a portion of the proceeds from the public offering it completed on July 27, 2014 to finance the payment of the purchase price of Agile.

Agile was founded by Seller in 2003 and provides innovative IT staffing solutions and IT consulting services ranging from legacy platforms to emerging technologies to a diversified client base across many industry verticals. Agile has a sophisticated recruiting and delivery engine and utilizes state-of-the-art technology to deliver top talent with a rapid time to market. Agile delivers CIO advisory services and IT project support resources in the areas of application architecture and delivery, enterprise operations, information lifecycle management and project management all with flexible delivery options. The staffing alternatives include the provision of contract IT professionals, contract-to-permanent and permanent placement in addition to providing IT solutions for project work including statement-of-work (SOW) engagements on a time-and-materials (T&M) basis. Agile's IT staffing solutions include providing professionals with expertise in the areas of .net, share-point, enterprise resource planning (ERP), software engineering, database support (Microsoft SQL, Oracle, Sybase & Informix), legacy systems support, data analytics, cloud migration, big data, cyber-security, health IT, network and help-desk support and mobile applications.

The assets acquired primarily consist of accounts receivable, unbilled revenue, deposit, fixed assets and other current assets.

Under the purchase method of accounting, the transaction was valued for accounting purposes at an estimated $3,507,000, which was the estimated fair value of the consideration paid by the Company, after it was determined post closing that the net working capital was only approximately $92,000. The estimate was based on the consideration paid of 1,201,923 shares of common stock valued based on the closing price on July 31, 2015 of $0.72 per share and estimated cash of approximately $2,642,000 paid based on terms of the agreement, after agreement on the closing net working capital.

The assets and liabilities of Agile will be recorded at their respective fair values as of the closing date of the Agile Agreement, and the following table summarizes these values based on the estimated balance sheet at August 1, 2015, the closing date as of October 12, 2015.

The intangibles will be recorded, based on the Company's estimate of fair value, which are expected to consist primarily of customer lists with an estimated life of five to ten years and goodwill. Upon completion of an independent purchase price allocation and valuation, the allocation intangible assets will be adjusted accordingly.

$	1,571	Assets Purchased
	1,479	Liabilities Assumed
	92	Net Assets Purchased
	3,507	Purchase Price
$	3,415	Intangible Asset from Purchase

3. PRO FORMA ADJUSTMENTS

(1) Represents the issuance of 1,201,923 shares of common stock valued at approximately $865,000
(2) Elimination of Agile's Capital Stock and retained earnings as part of purchase accounting
(3) Represents the management estimated intangible asset as of closing date, to be verified post acquisition with full purchase price allocation
(4) Represents the management estimated goodwill as of closing date, o be verified post acquisition with full purchase price allocation
(5) Represents the expected earn out payment of $500,000
(6) Represents that payoff of the Agile line of credit at closing
(7) Represents line of credit advances paid towards the purchase
(a) Represents estimated amortization of intangible assets
(b) Represents additional shares issued related to the acquisition